

WORKPLACE BENEFITS: PENSIONS

# KEEP AN EYE ON THINGS.

We understand that thinking about your finances can be daunting. That's why we've improved our online services and tools to make it easier for you to plan for your future.



EVERY  
DAY  
MATTERS.®

  
Legal &  
General

# MANAGE YOUR ACCOUNT.

Are you making the most of your money? With Manage Your Account, you can take control of your pension or savings scheme online. It offers:

- **Flexibility.** It's easy to use and you can log on seven days a week.
- **Opportunities.** You can keep an eye on your past transactions and contributions. You can also review past and present benefit statements quickly and easily.
- **Choices.** You can easily explore your investment options and find out which funds or lifestyle profile are available in your scheme.
- **Convenience.** With the **watched funds** feature, you can follow the performance of funds over a period of time before choosing to invest in them.
- **Efficiency.** If your scheme allows, you can update your personal details without contacting us directly.



## USING MANAGE YOUR ACCOUNT.

You can register for the service by visiting:

[www.legalandgeneral.com/manageyouraccount](http://www.legalandgeneral.com/manageyouraccount)

Or your employer may have their own website where you can access Manage Your Account.

To register you'll need to have a valid customer reference number to hand.

Once you've registered and activated your account, you'll have instant access to Manage Your Account where you can monitor the progress of your pension savings, view your benefits statements and take advantage of the other tools and services we provide. And remember to check your account regularly to make sure you're on track.

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**IMPORTANT:** Your log in details are personal to you, so the site and activity is secure.

## FINANCIAL PLANNING MADE EASY.

From Manage Your Account, you can access a range of tools, guides and interactive learning modules designed to help you understand more about managing your finances.

### THE CASH FAMILY CHALLENGES

These are a series of fun and interactive modules covering a broad range of financial topics. You can learn about debt, saving and planning your money by helping the Cash family members solve their dilemmas. You can also 'get the facts' on a range of topics, where you can find useful information and links to helpful sites.

### RETIREMENT PLANNER

Use this tool to help calculate what you could get as income when you retire. The planner works by calculating either;

- A possible retirement income based on what you're contributing.
- How much money you need in your plan to achieve a desired income.

### ATTITUDE TO RISK TOOL

Do you know if your money is invested in the right funds for you? You may want to take control of managing your money by selecting funds to invest in that are suited to your own attitude to risk.

The screenshot shows the homepage of the Legal & General Workplace Benefits website for employees. The header includes the Legal & General logo, the title 'WORKPLACE BENEFITS FOR EMPLOYEES', and the URL 'www.legalandgeneral.com/workplacebenefits'. A search bar with a 'SEARCH' button is located in the top right. A navigation menu contains links for 'Home', 'Plan for your future', 'Learning Zone', 'News', and 'Contact us'. Below the navigation, there are two main sections: 'MANAGE YOUR ACCOUNT.' with a 'LOGIN OR REGISTER' button, and 'WHAT DO YOU WANT TO DO TODAY?' with three options: 'Set up or manage your account', 'Tools to help you plan for your future', and 'Explore the Learning Zone'. The main content area is divided into three columns: 'AUTOMATIC ENROLMENT', 'PLANNING AHEAD', and 'UNDERSTAND YOUR FINANCES'. Each column contains a brief introduction and a link to further resources.

**Legal & General** WORKPLACE BENEFITS FOR EMPLOYEES  
www.legalandgeneral.com/workplacebenefits

Home Plan for your future Learning Zone News Contact us

Help and support Manage Your Account

**MANAGE YOUR ACCOUNT.**  
It's important to stay connected with your finances. Check how your pension or savings are doing by logging on or registering today.  
**LOGIN OR REGISTER**

**WHAT DO YOU WANT TO DO TODAY?**

- Set up or manage your account
- Tools to help you plan for your future
- Explore the Learning Zone

**AUTOMATIC ENROLMENT**  
Find out more about the new UK pensions law, automatic enrolment, and how this can affect you and your savings for retirement.  
If you have received an enrolment notification, you can visit [WorkSaves Choice](#) to review your scheme and personal details, and **opt out** if you do not want to stay enrolled in your employer's pension scheme.

**PLANNING AHEAD**  
How do your feelings about risk affect how you invest your money? Find out about this and the kind of income you could expect when you retire with our retirement tools and guides.  
[Start planning](#)

**UNDERSTAND YOUR FINANCES**  
Learn more about debt, savings and planning your money with our fun and interactive Cash Family Challenges.  
Latest episode now available! [Anna Cash worries she's not saving enough for retirement.](#)  
Log into [Manage Your Account](#) and view all 13 modules now.

## WORKPLACE BENEFITS.

Our Workplace Benefits website has been specifically designed to provide you with a range of educational tools and information to help you understand your finances and plan for your future.



**VISIT WORKPLACE BENEFITS TODAY:**

[www.legalandgeneral.com/workplacebenefits/employees](http://www.legalandgeneral.com/workplacebenefits/employees)



For full details of Manage Your Account, visit  
[www.legalandgeneral.com/workplacebenefits/employees](http://www.legalandgeneral.com/workplacebenefits/employees)



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