

Nominate your beneficiary

Please use this form to tell us who you would like the Trustees to consider making payment to should you die before taking your retirement benefits. If you wish to change your nomination, please contact us as soon as possible.

The Trustees have sole discretion as to whom payment is made. However they will take your wishes into account.

Part 1 – About you

Your full name	<input type="text"/>									
Your date of birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	
D	D	M	M	Y	Y	Y	Y			
National Insurance number	<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>									
Your pension account number	<input type="text"/>									
Who is your employer?	<input type="text"/>									

Part 2 – About your beneficiaries

Who would you like to receive any payments? I wish to nominate the person(s) shown below/on the reverse.

Person one

Mr/Mrs/Miss/Ms/Other	<input type="text"/>									
Full name	<input type="text"/>									
Relationship to me	<input type="text"/>									
Address	<input type="text"/>									
Postcode	<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>									
Date of birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	
D	D	M	M	Y	Y	Y	Y			
National Insurance number	<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>									
Percentage of any payment due	<input type="text"/> %									

Please continue overleaf.

Part 2 – About your beneficiaries continued

Person two

Mr/Mrs/Miss/Ms/Other	<input type="text"/>
Full name	<input type="text"/>
Relationship to me	<input type="text"/>
Address	<input type="text"/>
Postcode	<input type="text"/>
Date of birth	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
National Insurance number	<input type="text"/>
Percentage of any payment due*	<input type="text"/> %

*As you want more than one person to receive the payment, please ensure the percentages total 100%. If you would like to nominate more than two beneficiaries, please attach a copy of their details and the proportion of the benefit you would like them to receive to this form.

If you make a nomination, the Trustees will pay at their discretion the person(s) you nominated. You can change your nomination at a later date simply by contacting us.

Part 3 – Data protection – important please read:

Use of your information: Legal & General takes your privacy very seriously. Legal & General uses the personal information collected via this form and any other personal information that I provide to Legal & General or is provided to Legal & General on my behalf ('my information') for the purposes of (amongst other things):

1. Providing me with Legal & General products and services and dealing with my enquiries and requests
2. Underwriting and administering my personal pension plan including processing claims
3. Carrying out market research, statistical analysis and customer profiling, and/or
4. Sending me marketing information (by post, telephone, email and SMS) about products and services of companies in the Legal & General group and of third parties whose products and services Legal & General offers to its customers.

By ticking this box, I consent to Legal & General sending me the marketing information described in (4) above based on my marketing preferences.

Legal & General will not sell my information to third parties for them to market to me. Legal & General's privacy policy sets out more detailed information on how they use my information (including: their processing activities, the lawful basis for their processing, how they transfer my information and/or other information prescribed by data protection law). A copy of Legal & General's privacy policy is available at legalandgeneral.com/privacy-policy or otherwise upon request. Any changes to the privacy policy will be posted on this site from time to time.

Part 4 – Your confirmation

Signature	<input type="text"/>
Date	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y

Please sign the completed form and send it to:

Workplace DC Pensions
Legal & General
Brunel House
2 Fitzalan Road
Cardiff
CF24 0EB.

Or you can email your beneficiary instructions to us at employerdedicatedteam@landg.com.

Contacting us

If you have any questions about completing this form, please give us a call on **0345 070 8686**. Call charges will vary. We may record and monitor calls.

Trustee:

Legal & General Trustee Limited

Registered in England and Wales No. 07776739

Registered office: One Coleman Street, London EC2R 5AA

Administrator:

Legal & General Assurance Society Limited

Registered in England and Wales No. 166055

Registered office: One Coleman Street, London EC2R 5AA

We are authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

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